KAVI COMMERCIAL COMPANY LIMITED. Address: VIRAJ IMPEX HOUSE, 47, PD' MELLO ROAD, MUMBAI-400009. CIN: L99999MH1985PLC082517

PART I

Statement of Standalone Unaudited Financial Results for the Quarter and 3 Months ended 31/12/2015

| | | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in | Year to date figures for the current | for the previous year | Previous accounting year ended |
|-------|--|----------------------------|--------------------------|---------------------------------|--------------------------------------|-----------------------------|--------------------------------|
| | Particulars | | | the previous year | period ended | ended | |
| | | (31/12/2015) Unaudited | (30/09/2015) Audited | (31/12/2014) Unaudited | (31/12/2015) Unaudited | (31/12/2014) Unaudited | (31/03/2015) Audited |
| 1 | Income from Operations | | | | | | |
| 1 | Net Sales/Income from operations | 197,500,286 | 276,044,937 | 438,837,625 | 862,728,665 | 1,024,618,864 | 1,156,914,334 |
| | Other Operating Revenue | 4,478,781 | 3,819,352 | 1,764,721 | 11,032,395 | 10,709,996 | 12,454,440 |
| | Total Income from Operations (net) | 201,979,067 | 279,864,289 | 440,602,346 | 873,761,060 | 1,035,328,861 | 1,169,368,774 |
| 2 | Expenses | | | | | | |
| | (a) Purchases of stock-in-trade(b) Changes in inventories of stock-in-trade | 200,909,772 (7,626,678) | 277,730,992 5,664,625 | 519,956,487 (70,074,375) | 819,661,356 44,724,587 | 1,000,937,146 21,304,339 | 1,117,778,366 38,601,873 |
| | (b) Changes in inventories of stock-in-trade | (7,020,078) | 3,004,023 | (70,074,373) | 44,724,367 | 21,304,339 | 38,001,873 |
| | (c) Employee benefits expenses | 1,014,536 | 1,008,273 | 1,248,770 | 2,999,396 | 2,720,000 | 3,760,918 |
| | (d) Depreciation (e) Other expenses | 99,878 773,285 | 66,585 924,157 | 125,611 1,546,457 | 298,548 2,732,933 | 376,832 3,078,014 | 680,124 4,438,196 |
| | Total expenses | 195,170,793 | 285,394,632 | 452,802,950 | 870,416,820 | 1,028,416,331 | 1,165,259,478 |
| 3 | Profit / (Loss) from Operations before other Income, finance costs and exceptional items (1-2) | 6,808,273 | (5,530,343) | (12,200,604) | 3,344,240 | 6,912,530 | 4,109,296 |
| 4 | Other Income | 1,324,373 | 1 654 652 | 613,669 | 3,799,210 | 1,980,720 | 5,597,094 |
| 5 | Profit / (Loss) from ordinary Activities before finance costs and exceptional items before tax (3+4) | 8,132,646 | 1,654,653 (3,875,690) | (11,586,935) | | 8,893,250 | 9,706,390 |
| 6 | Finance costs | 539,351 | 543,406 | 536,318 | 1,662,858 | 1,715,378 | 2,261,433 |
| 7 | Profit / (Loss) from ordinary Activities after finance costs but before exceptional items before tax (5-6) | 7,593,295 | (4,419,096) | (12,123,253) | 5,480,592 | 7,177,871 | 7,444,957 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7-8) | 7,593,295 | (4,419,096) | (12,123,253) | 5,480,592 | 7,177,871 | 7,444,957 |
| 10 | Tax Expenses | 2,250,000 | (1,366,000) | (3,730,000) | 1,599,000 | 2,240,000 | 2,319,856 |
| 11 | Profit / (Loss) from Ordinary Activities after tax (9-10) Extraordinary items | 5,343,295 | (3,053,096) | (8,393,253) | 3,881,592 | 4,937,871 | 5,125,101 |
| 12 | Extraordinary fields | - | | | - | | - |
| 13 | Net Profit /(Loss) for the period (11-12) | 5,343,295 | (3,053,096) | (8,393,253) | 3,881,592 | 4,937,871 | 5,125,101 |
| 14 | Paid -up equity share capital Equity shares of Rs. 10/- each | 14,700,000 | 14,700,000 | 14,700,000 | 14,700,000 | 14,700,000 | 14,700,000 |
| 15 | Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year | - | - | - | - | - | 170,822,911 |
| 16.i | Earnings Per Share (before Extraordinary items)(of Rs. 10/- each)(not annualised) | | | | | | |
| | (a) Basic (b) Diluted | 3.63 3.63 | (2.08) (2.08) | (5.71) (5.71) | 2.64 2.64 | 3.36 3.36 | 3.49 3.49 |
| 16.ii | Earnings Per Share (after Extraordinary items)(of Rs. 10/- each)(not annualised) | | | | | | |
| | (a) Basic (b) Diluted | 3.63 3.63 | (2.08) (2.08) | (5.71) (5.71) | 2.64 2.64 | 3.36 3.36 | 3.49 3.49 |

PART - II

| SR. NO. | Particulars | 3 Months ended | Preceding 3 months ended | Corressponding 3 months ended in previous year | Year to date figures for current period ended | Year to date figures for the previous year ended | Previous year ended |
|------------|--|----------------|--------------------------|--|---|--|---------------------|
| | | (30/06/2016) | (31/03/2016) | (30/06/2015) | (30/06/2016) | (30/06/2015) | (31/03/2016) |
| | | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Audited |
| | | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Share Holding | | | | | | |
| | - Number of Shares | 720000 | 720000 | 720000 | 720000 | 720000 | 720000 |
| | - Percentage of Shareholding | 48.98% | 48.98% | 48.98% | 48.98% | 48.98% | 48.98% |
| | | | | | | | |
| 2 | Promoter and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of Shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as a % of total share capital of the Company) | NIL | NIL | NIL | NIL | NIL | NIL |
| | b) Non - Pledged / Encumbered | | | | | | |
| | - Number of Shares | 750000 | 750000 | 750000 | 750000 | 750000 | 750000 |
| | Percentage of Shares (as a % of total shareholding of promoter and promoters group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of Shares (as a % of total share capital of the Company) | 51.02% | 51.02% | 51.02% | 51.02% | 51.02% | 51.02% |

PART - III

Segment wise Standalone Revenue results, Capital employed for the Quarter and three months ended 30/06/2016

| SR. NO. | Particulars | 3 Months ended | Preceding 3 months ended | Corressponding 3 months ended in previous year | Year to date figures for current period ended | Year to date figures for the previous year ended | Previous year ended |
|------------|--|----------------|--------------------------|--|---|--|---------------------|
| | | (30/06/2016) | (31/03/2016) | (30/06/2015) | (30/06/2016) | (30/06/2015) | (31/03/2016) |
| | | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Segment revenue | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Net sales/income from operations | | | | | | |
| 2 | Segment results profit/(Loss) before tax and interest frm each segment | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Less: (i) Finance Cost (ii) Other un-allocable expenditure net off (iii) Un-allocable income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total profit before tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 | Capital employed (Segment assets-segment liabilities) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |